

Life Insurance Quote Sheet

Name _____

Male Female

DOB _____

Loan Amount/Term _____

Tobacco Use in Last 5 Years

Yes No If yes, Type _____

DWI in Last 5 years Yes No If yes, Date _____

Height/Weight _____

Occupation/Income _____

Email Address _____

Medical Information:

HBP High Cholesterol

Diabetes A1c: _____ Glucose: _____

Heart Attack

Stroke

Cancer

Stents Year _____ No. of Stents _____

Explain _____

Medications _____

Company Ameritas Trans Midland

Pru LFL MetLife Protective Banner

Amount/Term _____

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